



For all enquiries:

(within Australia) + 61 3 9692 7222
(outside Australia) +61 3 9692 7222

Offer closes at 5.00pm AEST on 15 June 2021.

Application Form

This Application Form is important. If you are in doubt as to how to deal with it, please contact your stockbroker or professional advisor without delay.

You should read the Opal Biosciences Limited Information Memorandum dated 6 May 2021 and any relevant Supplementary Information Memorandum (if applicable), carefully before completing this Application Form. The Information Memorandum is provided to you personally and by submitting this Application Form you represent and warrant that you are an Australian resident who is a sophisticated or professional investor or other person to whom an offer of securities can be made without a disclosure document under section 708 of the Corporations Act 2001 (Cth).

A I/we apply for

Number of Shares in Opal Biosciences Limited at A\$0.15 (15 cents) per Share or such lesser number of Shares which may be allocated to me/us.

B I/we lodge full Application Money

A\$

C Individual/Joint applications - refer to naming standards overleaf for correct forms of registrable title(s)

Title or Company Name	Given Name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>

Joint Applicant 2 or Account Designation
<input type="text"/>

Joint Applicant 3 or Account Designation
<input type="text"/>

D Enter the postal address - include State and Postcode

Unit	Street Number	Street Name or PO Box/Other information
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

City/Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

E Enter your contact details

Contact Name	Telephone Number - Business Hours
<input type="text"/>	(<input type="text"/>) <input type="text"/>

F Payment details - Please note that funds are unable to be directly debited from your bank account. Payment can be made via EFT with the details available overleaf.

Drawer	Cheque Number	BSB Number	Account Number	Amount of cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque, bank draft or money order payable to 'Opal Biosciences Limited' and cross 'Not Negotiable'.

By submitting this Application Form:

- I/we declare that this Application is complete and lodged according to the Information Memorandum, and any relevant Supplementary Information Memorandum, and the declarations/statements on the reverse of this Application Form,
- I/we declare that all details and statements made by me/us (including the declaration on the reverse of this Application Form) are complete and accurate, and
- I/we agree to be bound by the Constitution of Opal Biosciences Limited.

See overleaf for completion guidelines →

How to complete this Application Form

- A Number of Shares applied for**
Enter the number of Shares you wish to apply for.
- B Application Monies**
Enter the amount of Application Monies. To calculate the amount, multiply the number of Shares applied for in Step A by the Issue Price of A\$ 0.15.
- C Applicant Name(s)**
Enter the full name you wish to appear on the statement of shareholding. This must be either your own name or the name of a company. Up to 3 joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applications using the wrong form of names may be rejected.
- D Postal Address**
Enter your postal address for all correspondence. All communications to you from the Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E Contact Details**
Enter your contact details. These are not compulsory but will assist us if we need to contact you regarding this Application.

- F Payment**
Make your cheque, bank draft or money order payable in Australian dollars to 'Opal Biosciences Limited' and cross it 'Not Negotiable'. Cheques must be drawn from an Australian bank. Cash will not be accepted. The total payment amount must agree with the amount shown in Step B. Complete the cheque details in the boxes provided. Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the Application Form. Receipts will not be forwarded. Funds cannot be directly debited from your bank account.

EFT Details
Alternatively you may make payment of the application monies via a direct transfer into Opal's share offer account, of which payment details can be found below. Please ensure you reference the payment in the same name as your share application form.
Account Name: **Opal Biosciences Limited**
BSB: **083-419** Account Number: **24-758-9443**
Bank Name: **National Australia Bank** SWIFT Code: **NATAAU3303M**
Bank Address: **Ground Level, 260 Clarendon St, South Melbourne**
Beneficiary Address: **Level 4, 100 Albert Road, South Melbourne VIC 3205**

Before completing the Application Form the Applicant(s) should read the Information Memorandum to which this Application relates. By lodging the Application Form, the Applicant agrees that this Application for Shares in Opal Biosciences Limited is upon and subject to the terms of the Information Memorandum and the Constitution of Opal Biosciences Limited, agrees to take any number of Shares that may be issued to the Applicant(s) pursuant to the Information Memorandum and declares that all details and statements made are complete and accurate. It is not necessary to sign the Application Form.

Lodgement of Application

Application Forms must be received accompanied by a cheque, bank draft or money order for the full amount of the Application Monies by Opal Biosciences Limited by no later than 5:00pm AEST on 15 June 2021. You should allow sufficient time for this to occur. Applications Forms received after this date and/or not accompanied by payment of the full amount of the Application Monies may not be accepted. Return the Application Form with cheque, bank draft or money order attached to:

Opal Biosciences Limited
Level 4, 100 Albert Road
SOUTH MELBOURNE VIC 3205

Opal Biosciences Limited does not accept any responsibility if you lodge the Application Form at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Opal Biosciences Limited for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact Melanie Leydin on + 61 3 9692 7222.

Correct forms of registrable title(s)

Note that ONLY legal entities are allowed to hold Shares. Application Forms must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Opal Biosciences Limited. At least one full given name and the surname is required for each natural person. Application Forms cannot be completed by persons less than 18 years of age. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual: use given names in full, not initials	Mr John Alfred Smith	JA Smith
Company: use the company's full title, not abbreviations	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings: use full and complete names	Mr Peter Robert Williams & Ms Louise Susan Williams	Peter Robert & Louise S Williams
Trusts: use the trustee(s) personal name(s)	Mrs Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates: use the executor(s) personal name(s)	Ms Jane Mary Smith & Mr Frank William Smith <Est John Smith A/C>	Estate of late John Smith or John Smith Deceased
Minor (a person under the age of 18): use the name of a responsible adult with an appropriate designation	Mr John Alfred Smith <Peter Smith A/C>	Master Peter Smith
Partnerships: use the partners personal names	Mr John Robert Smith & Mr Michael John Smith <John Smith and Son A/C>	John Smith and Son
Long Names	Mr John William Alexander Robertson-Smith	Mr John W A Robertson-Smith
Clubs/Unincorporated Bodies/Business Names: use office bearer(s) personal name(s)	Mr Michael Peter Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds: use the name of the trustee of the fund	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund