

11 May 2016

RESULTS OF GENERAL MEETING

In accordance with Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

BioDiem Limited
2016 General Meeting

Proxy Summary
11 May 2016

1 Amendment of Constitution: Inclusion of terms of convertible preference shares

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Proxy's discretion	Abstain/Exclude
111,073,569	67,000	121,006	-

The motion was carried on a show of hands as a special resolution.

2 Approval of issue of Convertible Preference shares

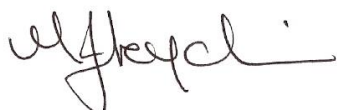
The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Proxy's discretion	Abstain/Exclude
111,073,569	67,000	121,006	-

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully

BIODIEM LIMITED



MELANIE LEYDIN
Company Secretary