



BIODIEM LTD  
ABN 20 096 845 993  
Level 4,  
100 Albert Road,  
South Melbourne, Victoria, 3205  
Australia  
Phone: +613 9692 7240  
Web: [www.biodiem.com](http://www.biodiem.com)

23 December 2015

### **Receipt of 2015 Income Tax Return Refund**

The Directors of BioDiem Ltd ("BioDiem", or the "Company") are pleased to announce that the Company has now received AU \$215,707 in cleared funds in relation to the 2015 Income tax return refund.

The proceeds of these funds will be used to provide ongoing support to the IEM in St Petersburg, Russia, which provides necessary materials and expertise to our LAIV 'flu vaccine technology licensees, it will also be used to provide ongoing support for BioDiem's new subsidiary company, Opal Biosciences, and ongoing business development and working capital expenses.

Yours faithfully

A handwritten signature in black ink, appearing to read "Julie Phillips". The signature is written in a cursive style with a large, looped initial "J".

**Julie Phillips**  
**Chief Executive Officer**  
BioDiem Ltd  
Phone +61 3 9692 7240  
Email [jphillips@biodiem.com](mailto:jphillips@biodiem.com)