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### **Receipt of 2012 Income Tax Return Refund**

The Directors of BioDiem Ltd (“BioDiem”, or the “Company”) are pleased to announce that the Company has now received AU \$218,023 in cleared funds in relation to the 2012 Income tax return refund.

The proceeds of these funds will be used to fund the Company’s commercial influenza vaccine licensing business and its other main programs developing and commercialising vaccines and infectious disease therapies.

Yours faithfully

**Julie Phillips**  
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